

**Mental Health Referral Form**

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Client Name: \_\_\_\_\_

Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Parent/Guardian Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_  
Phone: \_\_\_\_\_

Insurance Provider: \_\_\_\_\_

Insurance ID #: \_\_\_\_\_

Gender: \_\_\_\_\_ Race (s): \_\_\_\_\_

Veteran: Yes/No      Referring Source/ Agency:  
\_\_\_\_\_

History/Referral Diagnoses:  
\_\_\_\_\_

Client's Living Situation:  
\_\_\_\_\_  
\_\_\_\_\_

Client's Strengths: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What are your initial goals for treatment? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Resources that would benefit client:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Recent hospitalization \_\_Yes No\_\_ History of Suicidal Ideation \_\_Yes No\_\_

History of Psychosis \_\_Yes No\_\_

History of Homicidal Ideation \_\_Yes No\_\_ History of Substance Use \_\_Yes No\_\_

Reason for Referral (Please include your assessment of client's needs, recent hospitalization, recent crisis, legal issues, psychosocial stressors, barriers to treatment and other concerns. Please use a blank sheet if necessary): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_